

PROSPERITY NOW COMMUNITY

## TAXPAYER OPPORTUNITY NETWORK

### Module 10 Quiz

#### Finishing the Return

1. A Quality Review only needs to be conducted if there are outstanding questions regarding the taxpayer's tax return.
  - a) True
  - b) False
2. It is the policy of some tax sites to not reveal the refund or balance due amount prior to quality review.
  - a) True
  - b) False
3. Taxpayers should be encouraged to receive a refund using direct deposit.
  - a) True
  - b) False
4. The IRS often allows taxpayers to pay a balance due on an installment agreement.
  - a) True
  - b) False
5. For taxpayers that receive a large refund, discussing updating the taxpayer's W-4 to reduce tax withholdings may be beneficial.
  - a) True
  - b) False
6. Which Form should be reviewed for completeness prior to Quality Review?
  - a) Form 1098
  - b) Form 1211-B
  - c) Form 13614-C
  - d) Form 1099-T
7. Which Form is used when splitting the refund or buying savings bonds with the refund?
  - a) Form 13614-C
  - b) Form 1067-I
  - c) W-4
  - d) Form 8888
8. If the tax return includes an EITC or additional child tax credit when will the IRS begin processing the refund?
  - a) January 1
  - b) February 15
  - c) March 15
  - d) April 1
9. What date is the balance owed to the IRS due?
  - a) March 1
  - b) April 1
  - c) April 15
  - d) January 1
10. VITA can file the return electronically for the taxpayer in which of the following conditions?
  - a) The taxpayer doesn't owe money or receive a refund
  - b) The taxpayer gives VITA verbal permission
  - c) The taxpayer gives VITA permission by signing Form 8879
  - d) The taxpayer does not opt-out